

## Informe renta fija a nivel mundial (\*)

Fecha 31/03/2022

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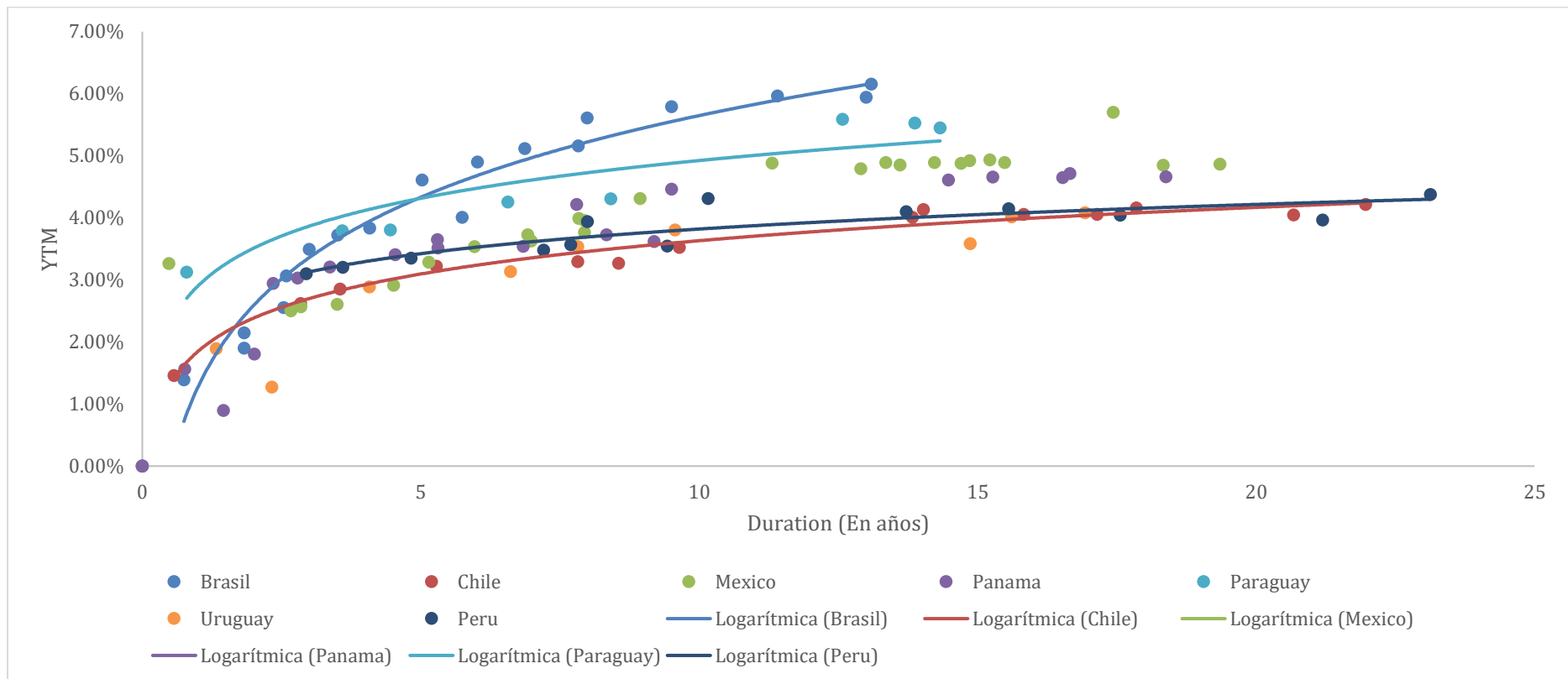
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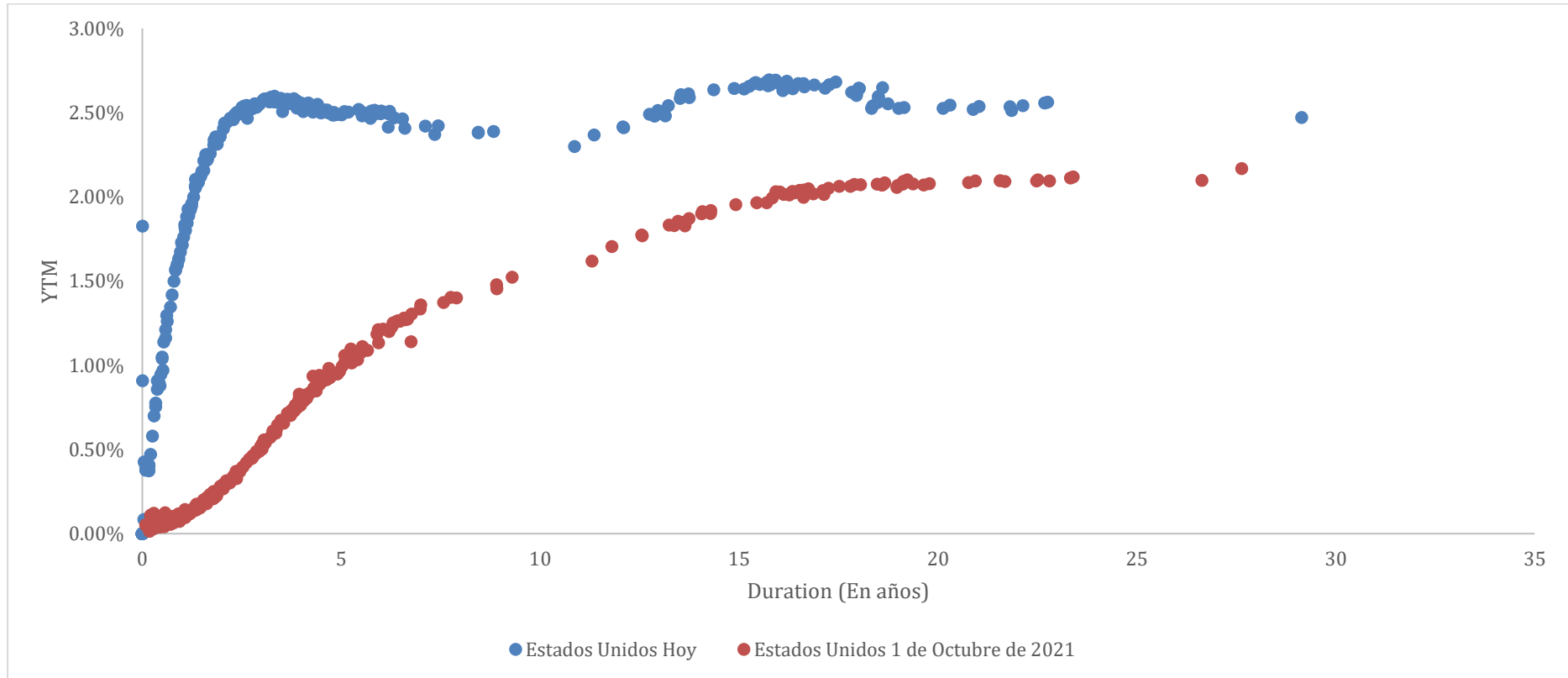
# Curvas de tasas soberanas

## Curvas de tasas soberanas de América Latina en USD

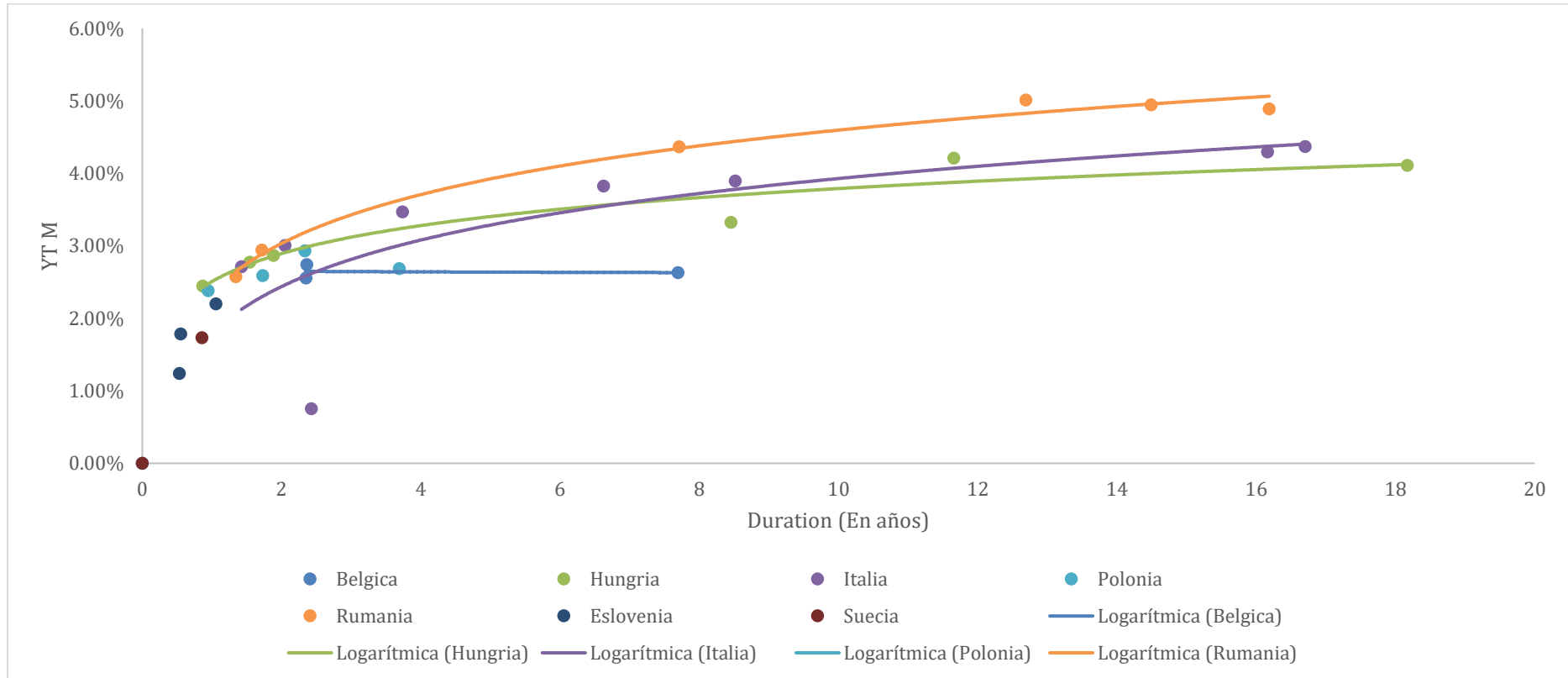


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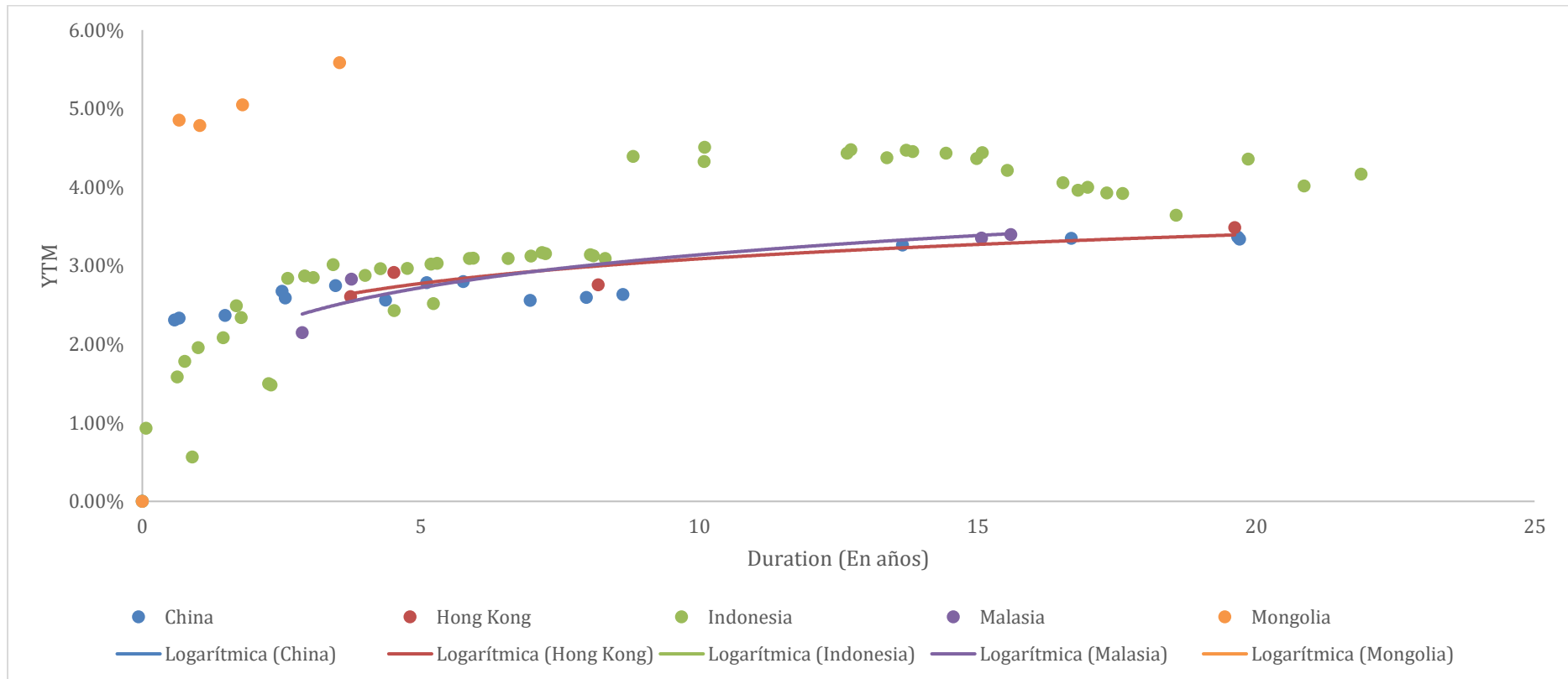
## Curvas de tasas soberanas de Estados Unidos



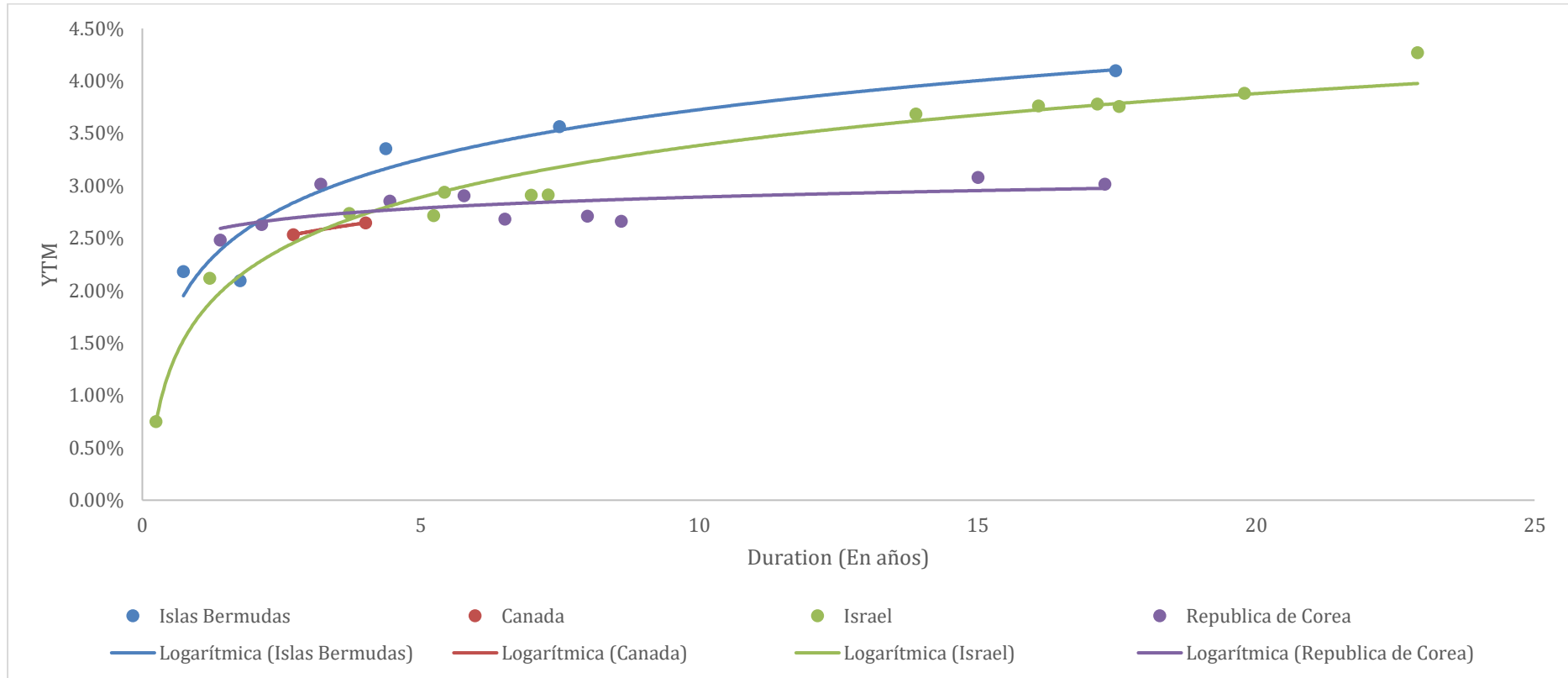
## Curvas de tasas soberanas países europeos en USD



## Curvas de tasas soberanas países asiáticos, excluyendo a Japón, en USD



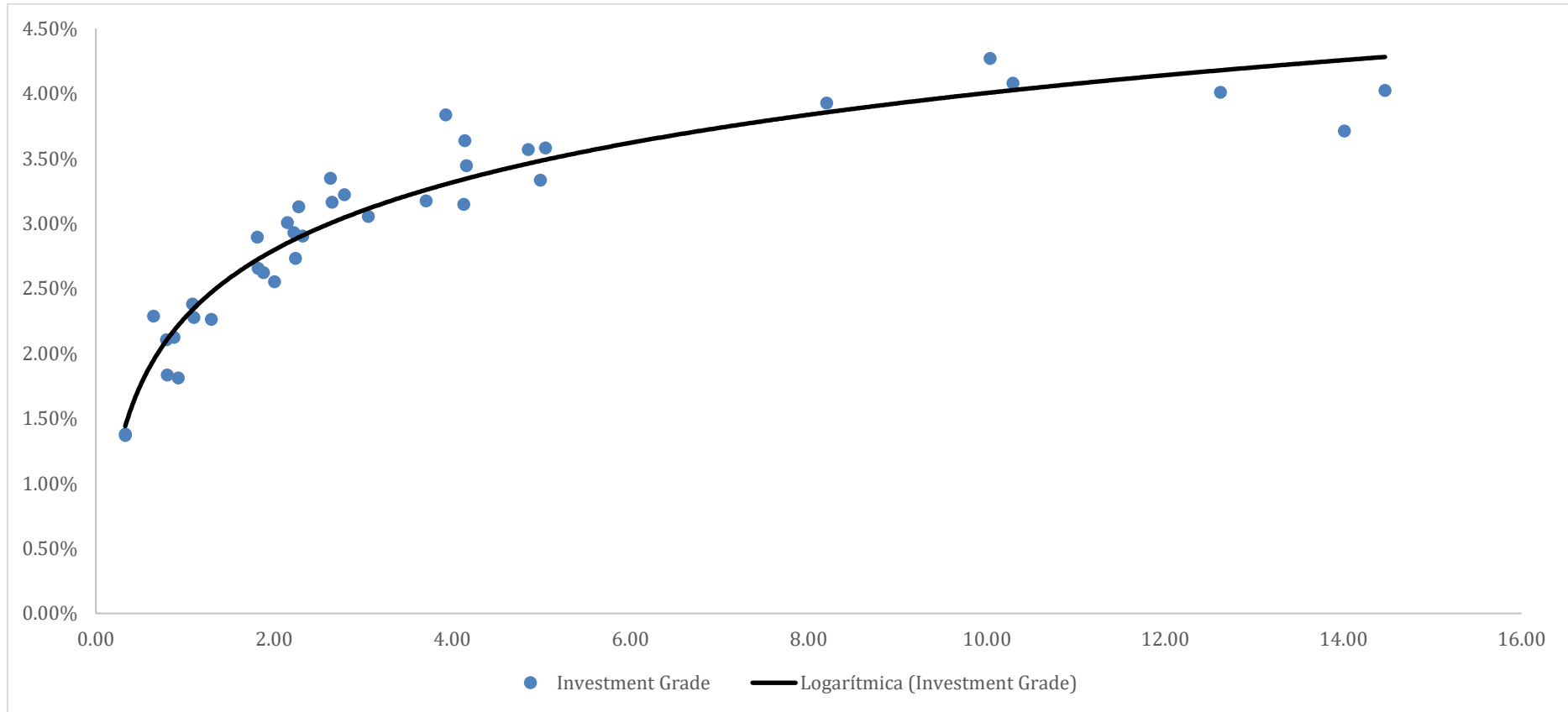
## Curvas de tasas soberanas países desarrollados, excluyendo Europa y Estados Unidos, en USD



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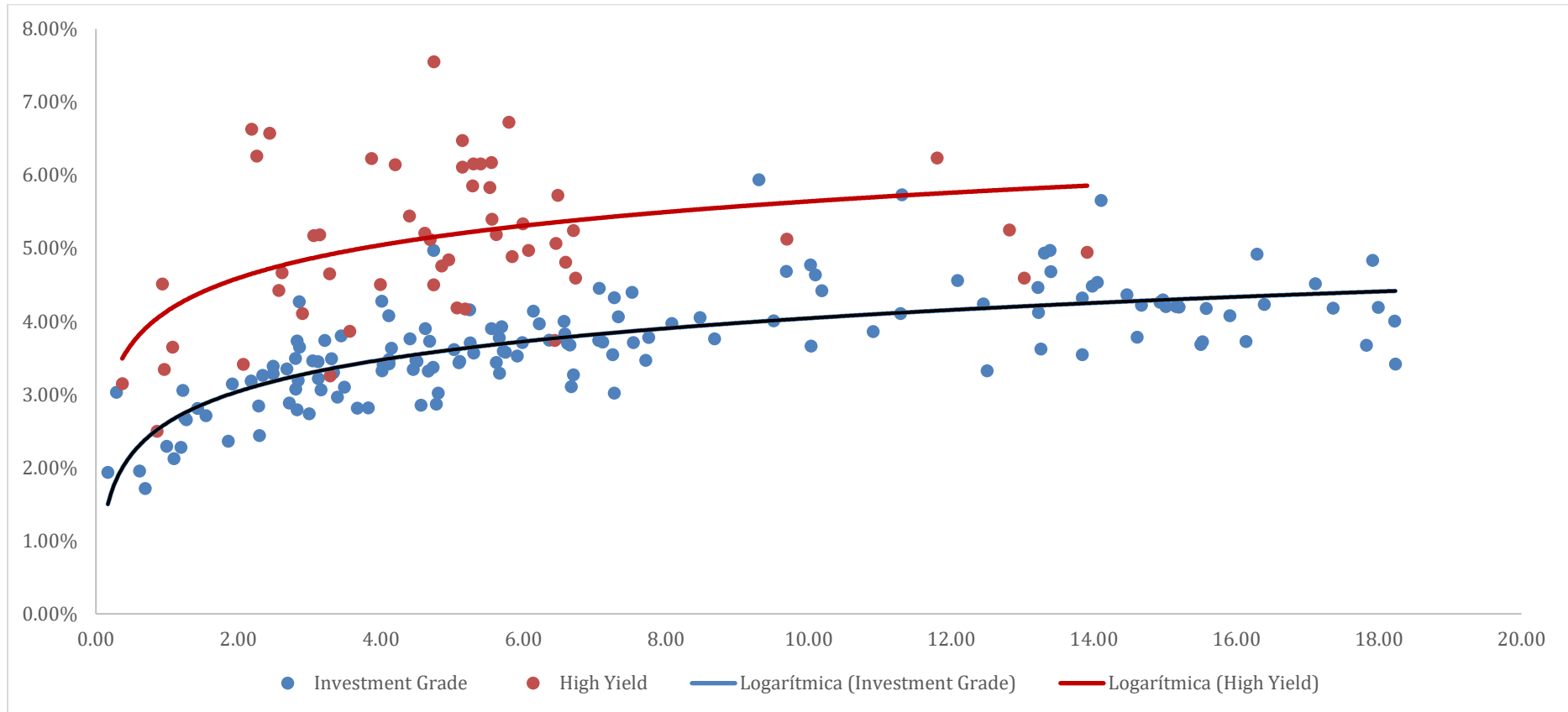
# Curvas de tasas por sector en Estados Unidos

## Curvas de tasas Sector Financiero Estados Unidos





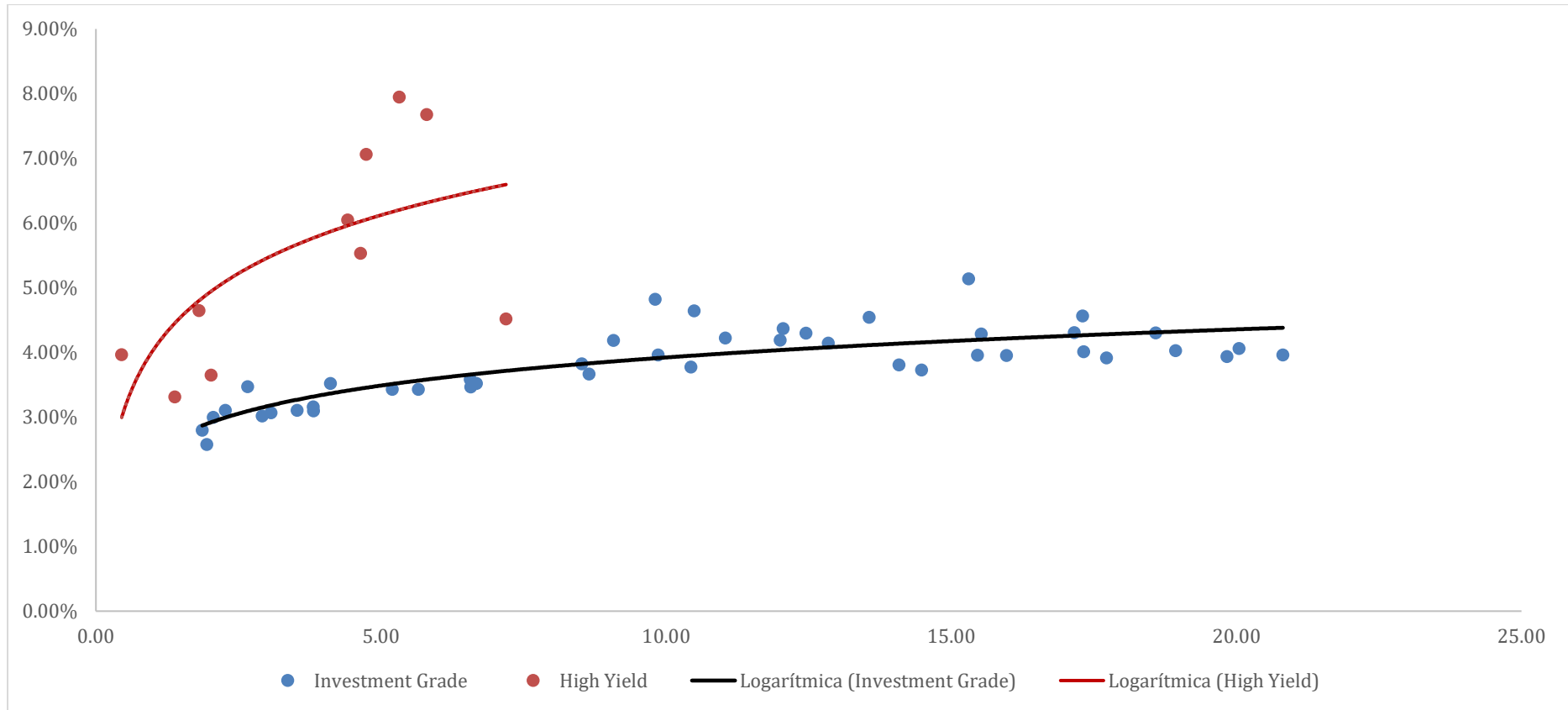
## Curvas de tasas Sector Industrial Estados Unidos



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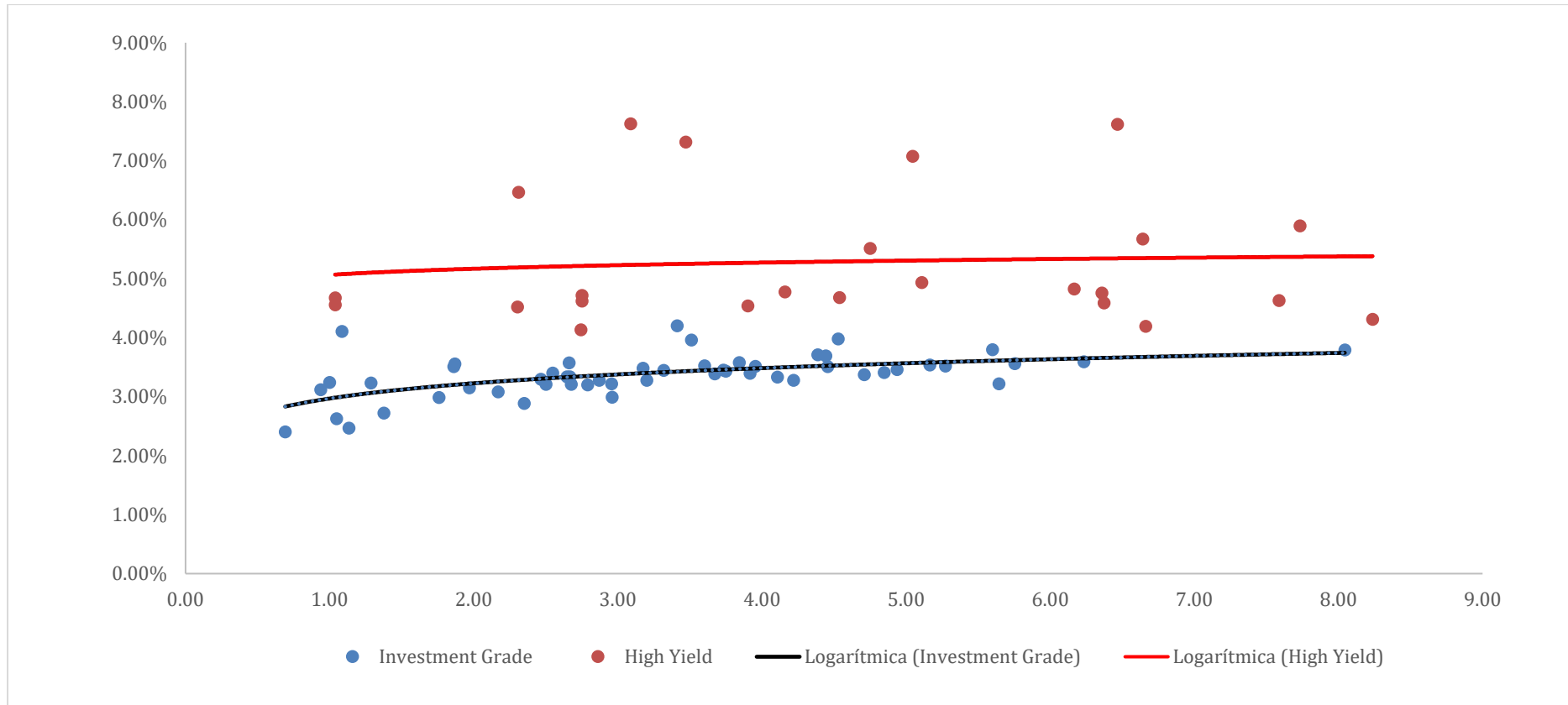
Joaquin Tarallo y Alan Trejo – Tel.: +54 9 3413 98-2996 – E-mail: [inversiones@tarallo.com.ar](mailto:inversiones@tarallo.com.ar) – web: [www.tarallo.com.ar](http://www.tarallo.com.ar)

## Curvas de tasas Sector Telecomunicaciones Estados Unidos

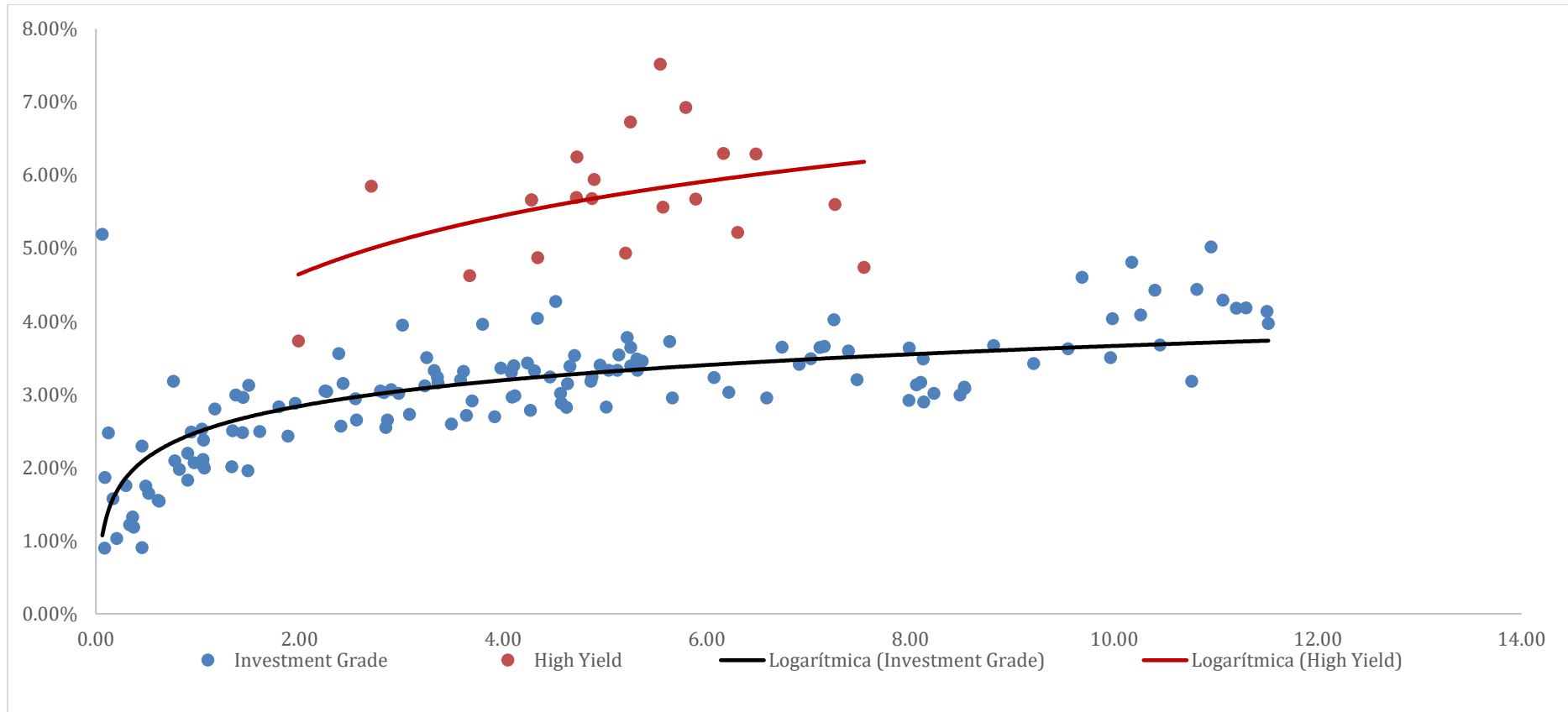


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## Curvas de tasas Sector Real Estate Estados Unidos



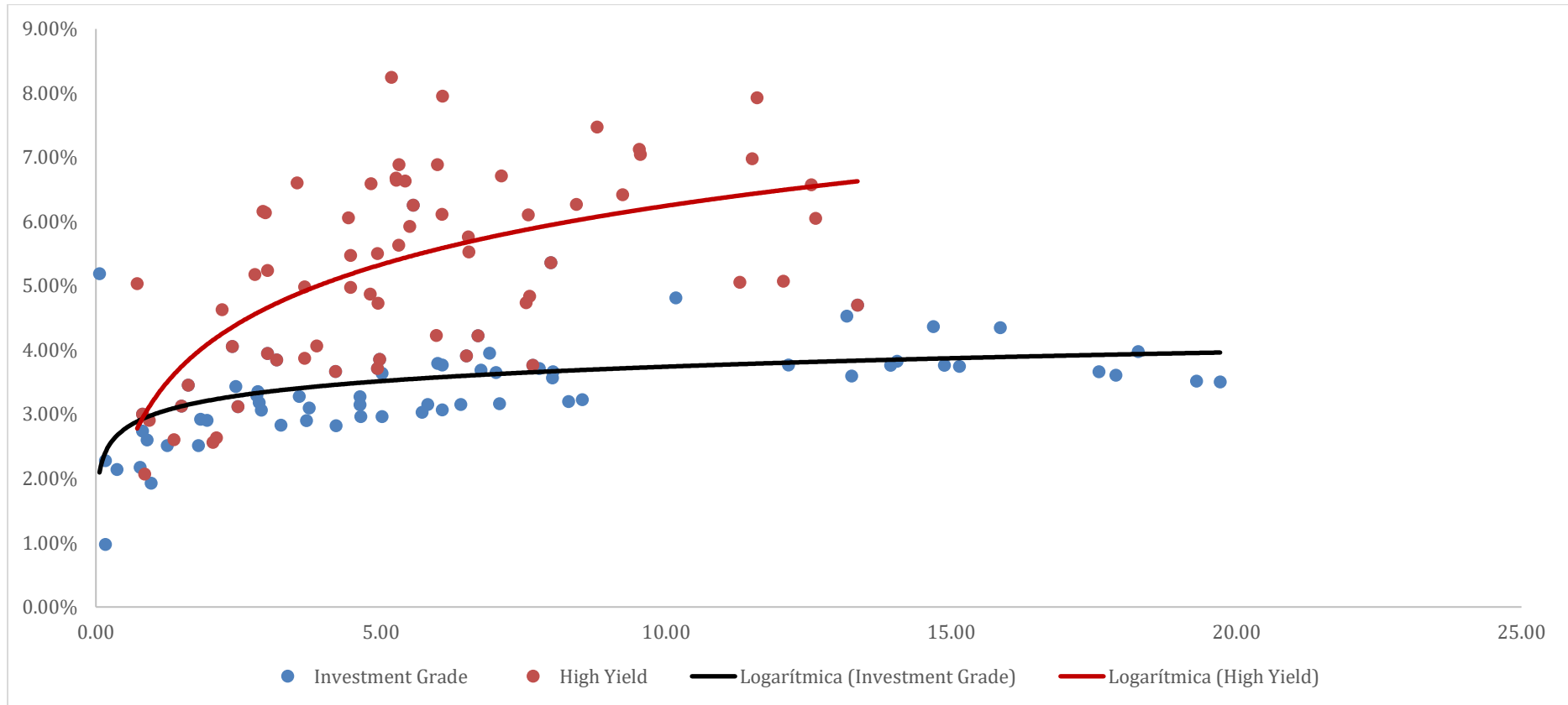
## Curvas de tasas Sector Consumo Básico Estados Unidos



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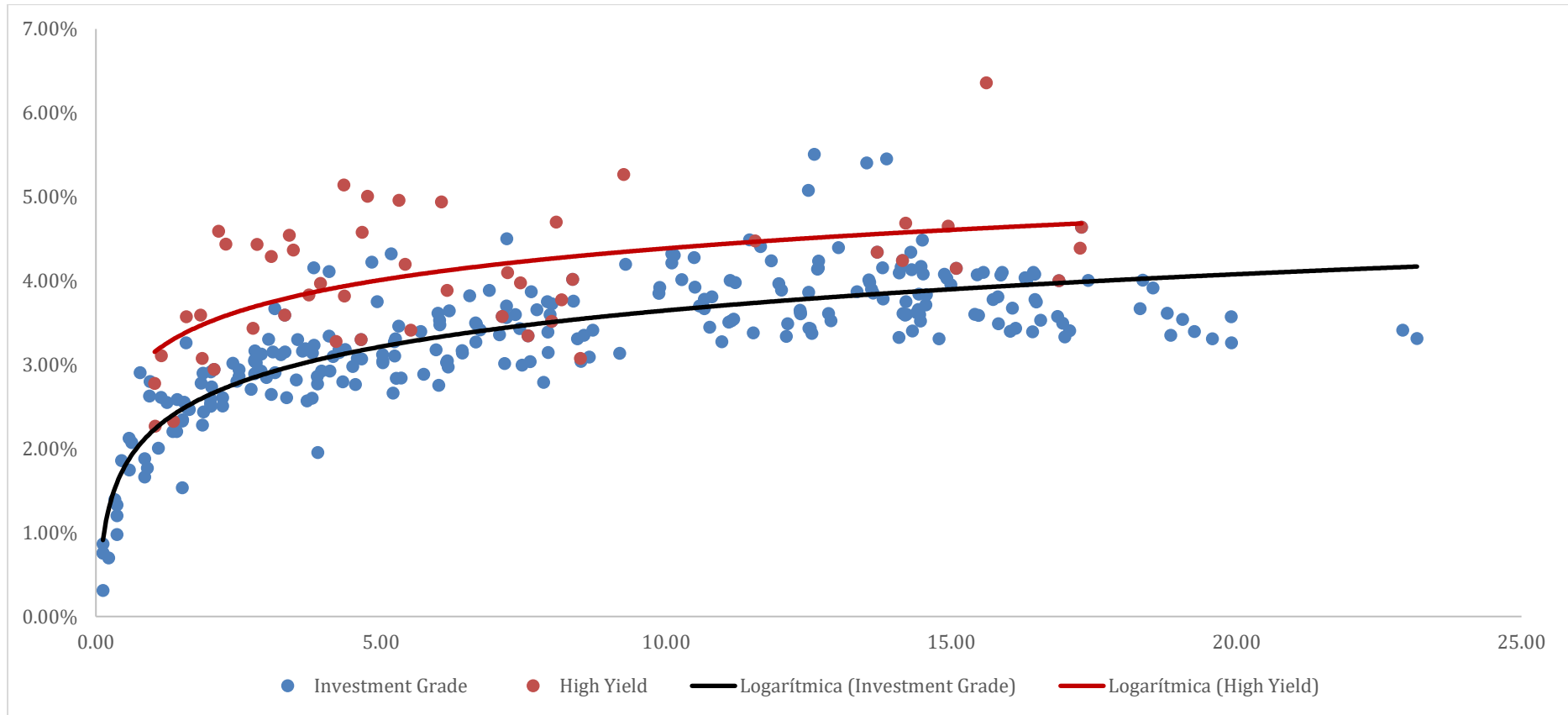
## Curvas de tasas Sector Consumo Discrecional Estados Unidos



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## Curvas de tasas Sector Salud Estados Unidos



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## Bonos Corporativos en Estados Unidos, Europa y China

### Bonos corporativos Investment Grade de Estados Unidos en USD.

|                               |           |
|-------------------------------|-----------|
| Variación interanual IPC EEUU | 7.90% (*) |
| Último anuncio                | 10/3/2022 |

| Emisión   | País           | Emisor                      | Volumen en circulación (USD) | Valor nominal / Monto mínimo de negociación | ISIN         | Rentabilidad Indicativa (%) | Duración en años |
|---|----------------|-----------------------------|------------------------------|---|--------------|-----------------------------|------------------|
| Bank of America Corporation, 2.551% 4feb2028, USD (N) | Estados Unidos | Bank of America Corporation | 2,250,000,000.00             | 2,000.00                                    | US06051GKJ75 | 16.25                       | 0.34             |
| JP Morgan, 4.625% perp., USD (CC)                     | Estados Unidos | JP Morgan                   | 1,257,500,000.00             | 1,000.00                                    | US48128BAD38 | 12.93                       | 0.57             |
| Voya Financial, 5.65% 15may2053, USD                  | Estados Unidos | Voya Financial              | 749,250,000.00               | 2,000.00                                    | US45685EAG17 | 5.10                        | 1.07             |
| JP Morgan, 6% perp., USD (R)                          | Estados Unidos | JP Morgan                   | 1,500,000,000.00             | 1,000.00                                    | US48126HAA86 | 4.98                        | 1.28             |
| JP Morgan, 6.125% perp., USD (U)                      | Estados Unidos | JP Morgan                   | 1,000,000,000.00             | 1,000.00                                    | US46625HJW16 | 5.10                        | 1.91             |
| JP Morgan, 6.1% perp., USD (X)                        | Estados Unidos | JP Morgan                   | 1,600,000,000.00             | 1,000.00                                    | US48126HAC43 | 5.20                        | 2.26             |
| Dominion Energy, 5.75% 1oct2054, USD (2014A)          | Estados Unidos | Dominion Energy             | 685,000,000.00               | 1,000.00                                    | US25746UBY47 | 4.82                        | 2.27             |
| EQT, 6.125% 1feb2025, USD                             | Estados Unidos | EQT                         | 1,000,000,000.00             | 2,000.00                                    | US26884LAH24 | 6.40                        | 2.54             |
| JP Morgan, 4.6% perp., USD (HH)                       | Estados Unidos | JP Morgan                   | 3,000,000,000.00             | 1,000.00                                    | US48128BAG68 | 6.02                        | 2.63             |
| Bank of America Corporation, 6.1% perp., USD (AA)     | Estados Unidos | Bank of America Corporation | 1,900,000,000.00             | 1,000.00                                    | US060505EN03 | 4.83                        | 2.72             |
| Stanley Black & Decker, 4% 15mar2060, USD             | Estados Unidos | Stanley Black & Decker      | 750,000,000.00               | 2,000.00                                    | US854502AM31 | 4.51                        | 2.78             |

|   |                |                                 |                  |          |              |      |      |
|---|----------------|---------------------------------|------------------|----------|--------------|------|------|
| Aircastle, 5.25% 11aug2025, USD                         | Estados Unidos | Aircastle                       | 650,000,000.00   | 2,000.00 | USG0129KAF15 | 4.61 | 3.07 |
| Sempra Energy, 4.875% perp., USD (C)                    | Estados Unidos | Sempra Energy                   | 900,000,000.00   | 1,000.00 | US816851BK46 | 4.70 | 3.18 |
| Aircastle, 4.25% 15jun2026, USD                         | Estados Unidos | Aircastle                       | 650,000,000.00   | 2,000.00 | US00928QAS03 | 4.77 | 3.79 |
| Owl Rock Capital, 3.4% 15jul2026, USD                   | Estados Unidos | Owl Rock Capital                | 1,000,000,000.00 | 2,000.00 | US69121KAE47 | 4.92 | 3.94 |
| Sempra Energy, 4.125% 1apr2052, USD                     | Estados Unidos | Sempra Energy                   | 1,000,000,000.00 | 2,000.00 | US816851BM02 | 6.12 | 4.02 |
| U.S. Bancorp, 3.7% perp., USD (N)                       | Estados Unidos | U.S. Bancorp                    | 1,500,000,000.00 | 1,000.00 | US902973BC96 | 6.15 | 4.29 |
| NextEra Energy Capital Holdings, 4.8% 1dec2077, USD (M) | Estados Unidos | NextEra Energy Capital Holdings | 550,000,000.00   | 2,000.00 | US65339KAV26 | 5.32 | 4.88 |
| Aviation Capital Group, 3.5% 1nov2027, USD              | Estados Unidos | Aviation Capital Group          | 750,000,000.00   | 2,000.00 | USU0536PAA22 | 4.65 | 4.96 |
| CDW LLC, 4.25% 1apr2028, USD                            | Estados Unidos | CDW LLC                         | 600,000,000.00   | 1,000.00 | US12513GBD07 | 4.57 | 5.17 |
| MasTec, 4.5% 15aug2028, USD                             | Estados Unidos | MasTec                          | 600,000,000.00   | 2,000.00 | USU5759TAC90 | 4.64 | 5.50 |
| Ares Capital, 2.875% 15jun2028, USD                     | Estados Unidos | Ares Capital                    | 1,250,000,000.00 | 1,000.00 | US04010LBB80 | 5.11 | 5.56 |
| BlackStone Private Credit Fund, 4% 15jan2029, USD       | Estados Unidos | BlackStone Private Credit Fund  | 650,000,000.00   | 2,000.00 | USU0926HAK69 | 5.52 | 5.84 |



## Bonos corporativos High Yield de Estados Unidos en USD.

|                               |           |
|-------------------------------|-----------|
| Variación interanual IPC EEUU | 7.90% (*) |
| Último anuncio                | 10/3/2022 |

| Emisión                                     | País           | Emisor                 | Volumen en circulación (USD) | Valor nominal / Monto mínimo de negociación | ISIN         | Rentabilidad Indicativa (%) | Duración en años |
|---|----------------|------------------------|------------------------------|---|--------------|-----------------------------|------------------|
| Fresh Market, 9.75% 1may2023, USD           | Estados Unidos | Fresh Market           | 800,000,000.00               | 2,000.00                                    | USU3144HAA87 | 12.07                       | 1.00             |
| PBF Holding, 6.875% 15may2023, USD          | Estados Unidos | PBF Holding            | 524,900,000.00               | 2,000.00                                    | US69318UAB17 | 7.35                        | 1.06             |
| Citgo Holding, 9.25% 1aug2024, USD          | Estados Unidos | Citgo Holding          | 1,370,000,000.00             | 2,000.00                                    | USU1719MAB47 | 9.08                        | 2.10             |
| We Co., 7.875% 1may2025, USD                | Estados Unidos | We Co.                 | 506,848,000.00               | 2,000.00                                    | USU96217AA99 | 12.19                       | 2.65             |
| PBF Holding, 9.25% 15may2025, USD           | Estados Unidos | PBF Holding            | 1,250,000,000.00             | 2,000.00                                    | USU70453AE28 | 8.68                        | 2.66             |
| Goodyear Tire & Rubber, 9.5% 31may2025, USD | Estados Unidos | Goodyear Tire & Rubber | 800,000,000.00               | 1,000.00                                    | US382550BH30 | 7.60                        | 2.70             |
| Diebold Nixdorf, 9.375% 15jul2025, USD      | Estados Unidos | Diebold Nixdorf        | 700,000,000.00               | 2,000.00                                    | USU25317AA30 | 8.94                        | 2.82             |
| Rite Aid, 7.5% 1jul2025, USD                | Estados Unidos | Rite Aid               | 600,000,000.00               | 2,000.00                                    | USU76659AX65 | 9.72                        | 2.84             |
| PowerTeam Services, 9.033% 4dec2025, USD    | Estados Unidos | PowerTeam Services     | 586,735,000.00               | 2,000.00                                    | USU7318QAA95 | 9.58                        | 3.04             |
| Staples, 7.5% 15apr2026, USD                | Estados Unidos | Staples                | 2,000,000,000.00             | 2,000.00                                    | USU85440AD49 | 8.49                        | 3.39             |
| Waste Pro USA, 5.5% 15feb2026, USD          | Estados Unidos | Waste Pro USA          | 500,000,000.00               | 2,000.00                                    | USU9410JAA89 | 7.36                        | 3.46             |
| Staples, 10.75% 15apr2027, USD              | Estados Unidos | Staples                | 1,000,000,000.00             | 2,000.00                                    | USU85440AE22 | 16.11                       | 3.65             |

|  |                |                             |                  |          |              |       |      |
|--|----------------|-----------------------------|------------------|----------|--------------|-------|------|
| Rite Aid, 8% 15nov2026, USD                      | Estados Unidos | Rite Aid                    | 849,918,000.00   | 2,000.00 | USU76659AY49 | 9.98  | 3.81 |
| United Wholesale Mortgage, 5.75% 15jun2027, USD  | Estados Unidos | United Wholesale Mortgage   | 500,000,000.00   | 2,000.00 | USU91458AB22 | 8.02  | 4.38 |
| Terrier Media Buyer, 8.875% 15dec2027, USD       | Estados Unidos | Terrier Media Buyer         | 1,015,000,000.00 | 2,000.00 | USU8814LAA71 | 8.51  | 4.44 |
| PM General Purchaser, 9.5% 1oct2028, USD         | Estados Unidos | PM General Purchaser        | 600,000,000.00   | 2,000.00 | USU72644AA28 | 10.21 | 4.68 |
| Harvest Midstream I, 7.5% 1sep2028, USD          | Estados Unidos | Harvest Midstream I         | 600,000,000.00   | 1,000.00 | USU2468WAA54 | 7.08  | 5.13 |
| Advantage Sales & Marketing, 6.5% 15nov2028, USD | Estados Unidos | Advantage Sales & Marketing | 775,000,000.00   | 2,000.00 | USU0081PAA13 | 7.58  | 5.25 |
| Tenneco, 7.875% 15jan2029, USD                   | Estados Unidos | Tenneco                     | 500,000,000.00   | 2,000.00 | USU88037AF08 | 7.00  | 5.28 |
| Madison IAQ, 5.875% 30jun2029, USD               | Estados Unidos | Madison IAQ                 | 1,035,000,000.00 | 2,000.00 | USU5561TAB99 | 7.99  | 5.75 |

## Bonos corporativos Investment Grade de Europa en EUR.

|                               |                  |
|-------------------------------|------------------|
| Variación interanual IPC U.E. | <b>5.80%</b> (*) |
| Último anuncio                | 2/3/2022         |

| Emisión  | País            | Emisor                   | Volumen en circulación (EUR) | Valor nominal / Monto mínimo de negociación | ISIN         | Rentabilidad Indicativa (%) | Duración en años |
|--|-----------------|--------------------------|------------------------------|---|--------------|-----------------------------|------------------|
| Aktia Bank, 1.375% 18sep2029, EUR              | Finlandia       | Aktia Bank               | 70,000,000.00                | 100,000.00                                  | XS2053056615 | 2.75                        | 2.43             |
| Citycon Oyj, 2.5% 1oct2024, EUR                | Finlandia       | Citycon Oyj              | 550,000,000.00               | 100,000.00                                  | XS1114434167 | 2.02                        | 2.44             |
| Investec Bank Plc, 1.25% 11aug2026, EUR        | El Reino Unido  | Investec Bank Plc        | 300,000,000.00               | 100,000.00                                  | XS2438619343 | 2.23                        | 3.31             |
| Aviva, 3.375% 4dec2045, EUR                    | El Reino Unido  | Aviva                    | 900,000,000.00               | 100,000.00                                  | XS1242413679 | 2.26                        | 3.50             |
| CPI Property Group, 2.75% 12may2026, EUR       | República Checa | CPI Property Group       | 750,000,000.00               | 100,000.00                                  | XS2171875839 | 2.83                        | 3.86             |
| Citycon Oyj, 1.25% 8sep2026, EUR               | Finlandia       | Citycon Oyj              | 350,000,000.00               | 100,000.00                                  | XS1485608118 | 4.05                        | 4.31             |
| CEZ, 0.875% 2dec2026, EUR                      | República Checa | CEZ                      | 750,000,000.00               | 100,000.00                                  | XS2084418339 | 2.10                        | 4.59             |
| British American Tobacco, 1.25% 13mar2027, EUR | El Reino Unido  | British American Tobacco | 800,000,000.00               | 100,000.00                                  | XS1203859928 | 2.68                        | 4.83             |
| Ceska Sporitelna, 0.5% 13sep2028, EUR          | República Checa | Ceska Sporitelna         | 500,000,000.00               | 100,000.00                                  | AT0000A2STV4 | 2.76                        | 5.38             |
| CEZ, 3% 5jun2028, EUR                          | República Checa | CEZ                      | 725,000,000.00               | 100,000.00                                  | XS0940293763 | 2.44                        | 5.62             |
| Caixabank, 0.5% 9feb2029, EUR                  | España          | Caixabank                | 1,000,000,000.00             | 100,000.00                                  | XS2297549391 | 2.13                        | 5.79             |

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|  |                 |                          |                  |            |              |      |      |
|--|-----------------|--------------------------|------------------|------------|--------------|------|------|
| Danske Bank, 0.75% 9jun2029, EUR               | Danamarca       | Danske Bank              | 500,000,000.00   | 100,000.00 | XS2351220814 | 2.14 | 6.04 |
| Aptiv, 1.6% 15sep2028, EUR                     | El Reino Unido  | Aptiv                    | 500,000,000.00   | 100,000.00 | XS1485603747 | 2.25 | 6.14 |
| Aker BP, 1.125% 12may2029, EUR                 | Noruega         | Aker BP                  | 750,000,000.00   | 100,000.00 | XS2341269970 | 2.55 | 6.80 |
| CNH Industrial, 1.625% 3jul2029, EUR           | El Reino Unido  | CNH Industrial           | 500,000,000.00   | 100,000.00 | XS2022084367 | 2.07 | 6.82 |
| Ericsson, 1% 26may2029, EUR                    | Suecia          | Ericsson                 | 500,000,000.00   | 100,000.00 | XS2345996743 | 3.12 | 6.86 |
| British American Tobacco, 2.25% 16jan2030, EUR | El Reino Unido  | British American Tobacco | 1,250,000,000.00 | 100,000.00 | XS1664644983 | 3.52 | 7.18 |
| CPI Property Group, 1.75% 14jan2030, EUR       | República Checa | CPI Property Group       | 700,000,000.00   | 100,000.00 | XS2432162654 | 3.79 | 7.29 |
| Essity, 0.5% 3feb2030, EUR                     | Suecia          | Essity                   | 300,000,000.00   | 100,000.00 | XS2113167568 | 2.06 | 7.71 |
| Cadent Gas, 0.625% 19mar2030, EUR              | El Reino Unido  | Cadent Gas               | 625,000,000.00   | 100,000.00 | XS2320438653 | 2.05 | 7.79 |

## Bonos corporativos High Yield de Europa en EUR.

|                               |                  |
|-------------------------------|------------------|
| Variación interanual IPC U.E. | <b>5.80%</b> (*) |
| Último anuncio                | 2/3/2022         |

| Emisión                                  | País         | Emisor             | Volumen en circulación (EUR) | Valor nominal / Monto mínimo de negociación | ISIN         | Rentabilidad Indicativa (%) | Duración en años |
|--|--------------|--------------------|------------------------------|---|--------------|-----------------------------|------------------|
| Constellium, 3.125% 15jul2029, EUR       | Países Bajos | Constellium        | 300,000,000.00               | 100,000.00                                  | XS2335148024 | 7.88                        | 2.18             |
| Deutsche Lufthansa, 2% 14jul2024, EUR    | Alemania     | Deutsche Lufthansa | 500,000,000.00               | 100,000.00                                  | XS2363244513 | 2.69                        | 2.23             |
| IM Group, 6.625% 1mar2025, EUR           | Francia      | IM Group           | 200,000,000.00               | 100,000.00                                  | XS2114146181 | 5.72                        | 2.66             |
| HT Troplast, 9.25% 15jul2025, EUR        | Alemania     | HT Troplast        | 340,000,000.00               | 100,000.00                                  | XS2198388592 | 9.38                        | 2.82             |
| Faurecia, 2.625% 15jun2025, EUR          | Francia      | Faurecia           | 1,000,000,000.00             | 100,000.00                                  | XS1785467751 | 3.47                        | 3.03             |
| Goldstory, 5.375% 1mar2026, EUR          | Francia      | Goldstory          | 370,000,000.00               | 100,000.00                                  | XS2294854745 | 5.30                        | 3.52             |
| Constellium, 4.25% 15feb2026, EUR        | Países Bajos | Constellium        | 400,000,000.00               | 100,000.00                                  | XS1713568811 | 4.20                        | 3.55             |
| Compact Bidco, 5.75% 1may2026, EUR       | Países Bajos | Compact Bidco      | 300,000,000.00               | 100,000.00                                  | XS2338545655 | 8.65                        | 3.59             |
| Grupo Antolin, 3.375% 30apr2026, EUR     | España       | Grupo Antolin      | 250,000,000.00               | 100,000.00                                  | XS1812087598 | 7.01                        | 3.72             |
| Gestamp Automocion, 3.25% 30apr2026, EUR | España       | Gestamp Automocion | 400,000,000.00               | 100,000.00                                  | XS1814065345 | 3.89                        | 3.75             |
| AEDAS Homes, 4% 15aug2026, EUR           | España       | AEDAS Homes        | 325,000,000.00               | 100,000.00                                  | XS2343873597 | 4.46                        | 3.94             |
| Ibercaja Banco, 2.75% 23jul2030, EUR     | España       | Ibercaja Banco     | 500,000,000.00               | 100,000.00                                  | ES0244251015 | 3.73                        | 4.05             |
| Almirall, 2.125% 30sep2026, EUR          | España       | Almirall           | 300,000,000.00               | 100,000.00                                  | XS2388162385 | 3.04                        | 4.25             |
| Alpha Bank, 2.5% 23mar2028, EUR          | Grecia       | Alpha Bank         | 500,000,000.00               | 100,000.00                                  | XS2388172855 | 5.30                        | 4.73             |

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|   |          |                       |                |            |              |      |      |
|---|----------|-----------------------|----------------|------------|--------------|------|------|
| Deutsche Lufthansa, 3.75%<br>11feb2028, EUR | Alemania | Deutsche<br>Lufthansa | 850,000,000.00 | 100,000.00 | XS2296203123 | 4.48 | 5.35 |
| Grupo Antolin, 3.5% 30apr2028, EUR          | España   | Grupo Antolin         | 390,000,000.00 | 100,000.00 | XS2355632584 | 7.45 | 5.37 |
| Hapag-Lloyd, 2.5% 15apr2028, EUR            | Alemania | Hapag-Lloyd           | 300,000,000.00 | 100,000.00 | XS2326548562 | 2.77 | 5.58 |
| Castor, 6% 15feb2029, EUR                   | Italia   | Castor                | 350,000,000.00 | 100,000.00 | XS2445836286 | 6.35 | 5.61 |
| Derichebourg, 2.25% 15jul2028, EUR          | Francia  | Derichebourg          | 300,000,000.00 | 100,000.00 | XS2351382473 | 2.54 | 5.88 |
| Faurecia, 2.375% 15jun2029, EUR             | Francia  | Faurecia              | 400,000,000.00 | 100,000.00 | XS2312733871 | 4.65 | 6.47 |

## Bonos corporativos Investment Grade de China en CNY.

|                                |           |
|--------------------------------|-----------|
| Variación interanual IPC China | 0.90% (*) |
| Último anuncio                 | 9/3/2022  |

| Emisión  | País  | Emisor                    | Volumen en circulación (CNY) | Valor nominal / Monto mínimo de negociación | ISIN         | Rentabilidad Indicativa (%) | Duración en años |
|--|-------|---------------------------|------------------------------|---|--------------|-----------------------------|------------------|
| China Huadian Corporation, 3.64% 2jul2022, CNY | China | China Huadian Corporation | 3,000,000,000.00             | 100.00                                      | CND10002DNN5 | 2.46                        | 0.26             |
| HSBC Bank (China), 3.52% 12sep2022, CNY        | China | HSBC Bank (China)         | 4,000,000,000.00             | 100.00                                      | CND10002G251 | 2.61                        | 0.45             |
| China Huaneng Group, 3.25% 31mar2023, CNY      | China | China Huaneng Group       | 3,000,000,000.00             | 100.00                                      | CND100046PG5 | 2.60                        | 0.97             |
| Guangzhou Metro Group, 4.92% 16apr2023, CNY    | China | Guangzhou Metro Group     | 3,000,000,000.00             | 100.00                                      | CND100017GL5 | 2.72                        | 1.00             |
| HSBC Bank (China), 2.95% 4jun2023, CNY         | China | HSBC Bank (China)         | 3,000,000,000.00             | 100.00                                      | CND100038FP4 | 2.80                        | 1.15             |
| Bank of China, 3.15% 5aug2023, CNY             | China | Bank of China             | 10,000,000,000.00            | 100.00                                      | CND10003J8W1 | 2.69                        | 1.32             |
| China Exim Bank, 4.38% 4nov2024, CNY           | China | China Exim Bank           | 5,000,000,000.00             | 100.00                                      | CND100007XM9 | 2.71                        | 2.48             |
| Guangzhou Metro Group, 3.99% 28apr2026, CNY    | China | Guangzhou Metro Group     | 200,000,000.00               | 100.00                                      | CND100009SS2 | 3.37                        | 3.73             |
| HBIS Group, 5.3% 15jun2026, CNY                | China | HBIS Group                | 3,000,000,000.00             | 100.00                                      | CND1000143Q5 | 5.39                        | 3.73             |
| China Huaneng Group, 3.47% 9aug2026, CNY       | China | China Huaneng Group       | 3,000,000,000.00             | 100.00                                      | CND100017D65 | 3.41                        | 4.04             |
| China Everbright Bank, 5.25% 8jun2027, CNY     | China | China Everbright Bank     | 6,700,000,000.00             | 100.00                                      | CND100005DZ7 | 5.15                        | 4.50             |
| ICBC, 4.99% 13jun2027, CNY                     | China | ICBC                      | 20,000,000,000.00            | 100.00                                      | CND100005FF4 | 4.88                        | 4.54             |
| China Construction Bank, 4.99% 22nov2027, CNY  | China | China Construction Bank   | 40,000,000,000.00            | 100.00                                      | CND100006733 | 4.68                        | 4.99             |

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|  |       |                            |                   |        |              |      |      |
|--|-------|----------------------------|-------------------|--------|--------------|------|------|
| Bank of China, 4.99% 29nov2027, CNY              | China | Bank of China              | 18,000,000,000.00 | 100.00 | CND100006774 | 4.68 | 5.01 |
| China Guangfa Bank, 5.6% 28dec2027, CNY          | China | China Guangfa Bank         | 4,500,000,000.00  | 100.00 | CND100006G81 | 5.17 | 5.02 |
| Agricultural Bank of China, 4.99% 20dec2027, CNY | China | Agricultural Bank of China | 50,000,000,000.00 | 100.00 | CND100006CN3 | 4.66 | 5.07 |
| China Exim Bank, 3.87% 19dec2029, CNY            | China | China Exim Bank            | 30,000,000,000.00 | 100.00 | CND10002JXJ9 | 3.55 | 6.77 |
| Agricultural Bank of China, 3.1% 6may2030, CNY   | China | Agricultural Bank of China | 40,000,000,000.00 | 100.00 | CND100035DQ3 | 3.08 | 7.10 |
| Bank of Communications, 3.24% 21may2030, CNY     | China | Bank of Communications     | 40,000,000,000.00 | 100.00 | CND100037P00 | 3.21 | 7.10 |



## Bonos corporativos High Yield de China en CNY.

|                                |           |
|--------------------------------|-----------|
| Variación interanual IPC China | 0.90% (*) |
| Último anuncio                 | 9/3/2022  |

| Emisión   | País  | Emisor                     | Volumen en circulación (CNY) | Valor nominal / Monto mínimo de negociación | ISIN         | Rentabilidad Indicativa (%) | Duración en años |
|---|-------|----------------------------|------------------------------|---|--------------|-----------------------------|------------------|
| Gemdale, 5.07% 5jul2022, CNY                    | China | Gemdale                    | 1,500,000,000.00             | 100.00                                      | CND100018TV5 | 3.69                        | 0.27             |
| Zijin Mining Group, 3.7% 8jul2022, CNY          | China | Zijin Mining Group         | 1,000,000,000.00             | 100.00                                      | CND10002DNF1 | 2.55                        | 0.27             |
| Huai An Traffic Holding, 5.85% 9aug2022, CNY    | China | Huai An Traffic Holding    | 500,000,000.00               | 100.00                                      | CND100014G40 | 3.39                        | 0.36             |
| Zhongyuan Asset Management, 3.9% 30mar2023, CNY | China | Zhongyuan Asset Management | 500,000,000.00               | 100.00                                      | CND100033ZC1 | 9.14                        | 1.00             |
| Liuzhou Dongtong, 6.8% 13may2023, CNY           | China | Liuzhou Dongtong           | 500,000,000.00               | 100.00                                      | CND100037DS5 | 6.96                        | 1.06             |
| Wens Foodstuffs Group, 4% 11aug2023, CNY        | China | Wens Foodstuffs Group      | 900,000,000.00               | 100.00                                      | CND10003KPJ1 | 3.79                        | 1.33             |
| Beijing Easyhome, 5.5% 15sep2023, CNY           | China | Beijing Easyhome           | 380,000,000.00               | 100.00                                      | CND10003QYC5 | 6.07                        | 1.41             |
| Gemdale, 3.96% 10mar2024, CNY                   | China | Gemdale                    | 1,500,000,000.00             | 100.00                                      | CND100045WV2 | 4.30                        | 1.91             |
| Shandong Energy Group, 4.47% 12mar2024, CNY     | China | Shandong Energy Group      | 2,000,000,000.00             | 100.00                                      | CND100045S64 | 3.24                        | 1.91             |
| Zijin Mining Group, 3.51% 21feb2025, CNY        | China | Zijin Mining Group         | 1,000,000,000.00             | 100.00                                      | CND10002RV82 | 3.24                        | 2.80             |
| Mianyang Investment, 3.76% 17apr2025, CNY       | China | Mianyang Investment        | 1,000,000,000.00             | 100.00                                      | CND100034X86 | 4.04                        | 2.84             |

|   |       |                         |                  |        |              |      |      |
|---|-------|-------------------------|------------------|--------|--------------|------|------|
| Huai An Traffic Holding, 3.5%<br>17apr2025, CNY | China | Huai An Traffic Holding | 1,000,000,000.00 | 100.00 | CND100034SG5 | 3.46 | 2.85 |
| Shandong Energy Group, 4.48%<br>28aug2030, CNY  | China | Shandong Energy Group   | 1,000,000,000.00 | 100.00 | CND10003L6H2 | 4.05 | 7.05 |

(\*) Las tablas y gráficos son de elaboración propia en base a la información de la base de datos de mercado al 30/03/22. Este informe tiene el mero propósito de brindar información, por lo que no constituye ni una oferta ni una recomendación de compra o venta de los instrumentos financieros en él mencionado.

Fuente Variación IPC:

EE.UU.: <https://es.investing.com/economic-calendar/cpi-733>

U.E.: <https://es.investing.com/economic-calendar/cpi-68>

China: <https://es.investing.com/economic-calendar/chinese-cpi-459>